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September 14, 2007

BY EFILE

The Honorable Joseph J. Farnan, Jr.
United States District Court
844 King Street
Wilmington, Delaware 19801

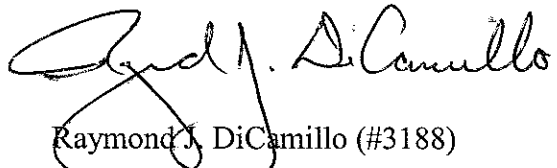
Re: ***Regent Communications, Inc. v. Riley Investment Partners Master Fund, L.P.,
et al., C.A. 07-499-JJF***

Dear Judge Farnan:

The parties are pleased to inform the Court that they have resolved the above-captioned action. Accordingly, I have enclosed a stipulation of dismissal which has been executed by counsel for all of the parties.

If Your Honor has any questions, counsel are available at the convenience of the Court.

Respectfully,



Raymond J. DiCamillo (#3188)

RJD: dlr

Enclosure

cc: David J. Teklits, Esquire
Brian C. Ralston, Esquire